SPRING 2019 ISSUE

SPOTI GHT CASTING LIGHT ON TODAY'S PACKAGING TRENDS

RESPONSIBLE FOOD PACKAGING: ACHIEVING SUSTAINABILITY

BUILDING SUSTAINABLE OPERATIONS TO BOOST SALES



Compostable Cutlery- pg 10 CWCF1000, CWCK1000, CWCS1000

INSIGHTS

The last year has marked a global turning point on elevating the importance of the role single-use packaging plays in protecting our environment. Many companies have made pledges to reduce, reuse and recover plastic packaging with ambitious commitment dates. This, along with legislation banning certain types of packaging, is fueling the need to dive deep into understanding what is meant by sustainable packaging. Traditionally, sustainable packaging meant packaging that may be composted, recycled or reused. At Sabert our focus has always been on developing packaging technologies that allow for all of the latter while providing overall reduction of waste and the highest standard of food safety. We are looking for ways to implement closed loop systems for all of our products that allow consumers to recycle our packaging while also enabling us to incorporate recycled materials back into our processing, diverting waste that would otherwise go to a landfill.

This urgent demand and focus on sustainable packaging is driven by end consumers. While sustainability has become more and more important to consumers, research shows there is still a significant amount of confusion surrounding sustainability practices and recycling myths and facts. After conducting a proprietary sustainability packaging survey, we found that 41% of consumers are confused by recycling symbols - which is something that can easily be fixed through better product labeling. Understanding consumers' perceptions about important topics within sustainable packaging and food waste reduction is the first step in providing our customers, and yours, with the ideal food packaging solution for their needs.

In this issue, our Marketing team unlocks crucial insights about how operators can build sustainable operations to minimize their carbon footprint while maximizing consumer satisfaction. Whether your brand's goal is to appeal to "environmental embracers" through the use of plant-based packaging or "conveniently conscious" consumers who still want to minimize their environmental impact without compromising convenience, Sabert has solutions tailored to help fit these needs.

We invite you inside to discover how you can offer programs that balance sustainability and versatility enabling you to fulfill your customers' high expectations. At Sabert, our mission has always been to enhance and advance the way people enjoy food by providing innovative and sustainable solutions. It gives us great pride to be able to provide customers with the peace of mind that comes with responsible food packaging while still maximizing convenience and food safety.

KATHY DEIGNAN Senior Vice President, Sales & Marketing



Sustainable Packaging that makes food look great.

At Sabert, we understand your brand's reputation is riding on your packaging's sucess. We're here to help build sustainable packaging programs for your operations that fulfill consumer's high expectations. With Sabert, the answer is simple...

Think Strong. Think Quality. Think Fresh. Think Green.

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Sustainable Practices

Operators need to realize their environmental and social responsibilities as consumers are beginning to notice.



Reduce Your Foodprint

Reducing food waste with accurate food portions and finding new ways to increase your sustainable operations.



Fast Day, Fine Nights

Operators are adopting a new trend that offers counter-service by day, full service by night.



Online Ordering

Operators should invest in their own platforms while forming strategic partnerships with third party delivery companies.



Seamless Ordering

Upgraded convenience help consumers save time without having to compromise their upscale expectations.



Off Premise, Off Hours

Leverage more nontraditional dayparts such as snack, dessert and late-night so consumers can get the food they crave!

Environmental Responsibility

With food waste reduction, local sourcing and environmental sustainability being top menu trends, today's consumers are more knowledgeable about sustainability than any previous generation. Many consumers are increasingly interested in learning about a restaurants' environmental efforts and the most effective way to convey your efforts is to include the information on the menus, post it on your website or share it on your social media pages. The use of energy-efficient lighting

and water-saving innovations are easy ways for operators to increase sustainable business practices. Many operators are sourcing packaging and supplies made with materials that have a smaller environmental footprint, such as recycled or compostable materials. Although consumers feel thev understand terms related to environmental responsibility there is confusion that exists around commonly used terms such as "compostable".



When considering your sustainability efforts, it is important to know who your consumers are and what important factors drive their needs. When it comes to sustainability, most consumers fall into 1 of 3 categories:



Unconcerned

Those who are unconcerned rarely participate in environmentally responsible activities and are much less concerned about the environment. They do not consider the environmental impact when making decisions. They typically do not consider themselves to be foodies.

Biodegradable

"Biodegradable" means that a product will break down into carbon dioxide, water and biomass (fuel developed from organic materials) within a reasonable amount of time in a natural environment. The term 'biodegradable' has no legal regulations therefore the term can be used loosely by some manufacturers.

Recyclable

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"Recyclable" is defined as products that can be recovered from the waste stream and converted into new raw materials to be used in the creation of new products or parts.

Compostable

"Compostable" products are biodegradable, but with an added benefit of breaking down to release valuable nutrients into the soil, aiding the growth of trees and plants. These products must degrade within several months in an industrial composting facility and produce no toxic residues.

Made From Recycled Materials

"Made From Recycled Materials" are products whose content is made from industrial or post-consumer recycled materials that were recovered from a waste stream.

Conveniently Conscious

Conveniently Conscious people will participate in environmentally responsible activities but do not go out of their way to do so.

This group is least likely to participate if it requires a significant vbehavior change. Lack of participation is typically driven by inconvenience and lack of interest.

Environment Embracers

6 6 6

Environment Embracers make up about a third of the population and are extremely concerned about the environment. They will go out of their way to participate in environmentally responsible activities.

This group is more likely to exclude meat from their diet and consider themselves to be foodies.

Sustainable Practices to Advance Business



64 oz. Pulp Round Bowl & PP Lid

sku# 41100640D100 | 100/cs 5211110D100 | 100/cs

Sustainable Servings

- Large ounce capacity perfect for family style dining or shared meals
- Temperature tested for use with hot or cold food applications
- PP lids helps prevent spills for a mess-free delivery or take-out experience
- Natural pulp look highlights the importance of food quality & sustainability



NEW!







of consumers think environmentally friendly packaging is important¹ As consumers aim to incorporate more environmentally responsible practices into their lives, they have begun to expect the same from the companies they buy from, including restaurants and supermarkets. From compostable straws to upcycled food scraps, consumers depend on operators to draw on environmentally friendly business practices.

While consumers are looking for guidance on ways to be more environmentally responsible, operators are realizing their impact and role they can play as partners and educators in environmental and social responsibilities. Operators have an

COMPOSTABLE

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AUSTRIA INDUSTRIAL S0397

Compliant to ASTM 6868 as certified by BPI and TUV Ok compost Home as certified by TUV.

BPI

opportunity to become a guiding force that can enable consumers to feel good about the decisions they make, including where they get their lunch and what type of packaging it comes in.

As operators adopt more environmentally friendly practices, sustainability will become the new normal and operators will need to take more innovative steps to differentiate themselves. By offering plant-based compostable packaging to their dine-in, take-out & delivery customers, operators can make their brand stand out, showing customers they care about using sustainable packaging.



Save More, Waste Less Reduce your Foodprint

64 oz. Deep Four Compartment Round Produce Tray

sku# C131104 | 100/cs

Convenient Compartments

- Compartmented tray is great for party trays, appetizers and snacks
- Center Compartment is perfect for dips, toppings & dressings
- Stackable & film sealable makes prep, transit and storage safe and easy
- Crystal clear PET is ideal to show freshness









55%

of consumers believe that reducing food waste is an important factor when choosing a restaurant² Operators are more aware of their environmental footprint and are working towards minimizing food waste. This has become a high priority for operators and there are multiple solutions, such as composting food, which helps keep food out of the landfills. Taking steps towards sustainability can even help to reduce hunger with donations of edible leftover to charities. About half of operators track the amount of food waste their restaurant generates.¹ Most of which track their food waste on a daily basis. This can help to save on food costs by allowing operators to purchase the accurate amount of food that they need to run their businesses.

Operators are looking at sustainable practices from eco-friendly packaging to proper product disposal. Compartmented food packaging can play a big role in helping to dimish food waste as it helps to maintain food integrity by reducing food migration and limits the need to use multiple containers for takeout orders.



35 oz. SureStrip® Four-Compartment Container & Tamper Resistant Lid

sku# 19804TRG2 | 260/cs 5980TRG2 | 260/cs

Superior Safety

- Tamper-resistant lids keep foods fresh and safe
- Great for party trays, appetizers and snacks
- Crystal Clear PET ideal to show freshness
- Compartments can reduce the number of containers needed
- Compartments prevent food migration

20 oz. SureStrip[®] Two-Compartment Container & Tamper Resistant Lid sku# 17622TR | 390/cs

5760TR | 390/cs

Clear Choice

SureStrip™ Tamper

Resistant Feature

- 2-Comp Tray Perfect for Chips with Dip or Sandwiches with a Side
- Tamper-Resistant Lids Keep Foods Fresh and Safe
- Crystal Clear PET ideal to show freshness
- Compartments can reduce the number of containers needed

Refrigerator/

Freezer Friendly

• Compartments prevent food migration







Fast Days, **Fine Nights**







*Compliant to ASTM 6868 as certified by BPI and TUV Ok compost Home as certified by TUV.

PP Lid also fits 24 & 48 oz. Pulp Round Bowls

32 oz. Pulp Round Bowl & PP Lid

sku# 49032D300 | 300/cs 5211090D300 | 300/cs

Lifestyle Bowls

NEW!

- Single-serve round pulp bow ideal for hot and cold bowl concepts
- Dual microwaveable and oven-able bowl bases allow reheating to be fast and easy
- New PP vented lid pairs perfectly with hot food to control moisture and help facilitate reheating
- Natural pulp look highlights the importance of food







56%

of consumers say they have or would order multiple lunches or dinners to try all the must-have dishes³

Flex-casual is defying the restaurant industry as it combines two concepts, fast These spots transform depending on the daypart as customers' desire a different service models lunch and a more relaxed, slower dining experience during dinner often at the same price point. This new dining category allows the restaurant industry to keep up with the busy, budget-aware consumer demands. Restaurants are cross-referencing menu

items so all ingredients have a dual purpose for both lunch and dinner menus. Most menu show up again in the evening, as to not

overwhelm the kitchen. This allows for back produce less food waste as unused food has the opportunitity to be used later in the day. By providing consistency with the restaurants different dayparts, the customer knows what to expect during any part of the day.

The stylish and modern look of compostable packaging accommodates the needs for both fast casual as well as casual dining. This new trend is all about meeting two demands in one concept and natural fiber packaging not only offers versatility from day to night but also offers responsible and sustainable packaging at the same time.

Compostable Cutlery

sku #	CWCF1000		1,000/cs
	CWCK1000		1,000/cs
	CWCS1000	1	1000/cs

)/cs | 1,000/cs

Embrace the Environment

- New compostable cutlery line features high performance, sustainable items made from plant-based CPLA material
- Designed for maximum performance with heat tolerance up to 185°F
- Developed to fit the latest menu trends with a contemporary and clean look
- BPI certified industrial compostable

Presentation Premium Design

10" Pulp Square Plate

Compliant to ASTM 6868 as certified by BPI and TUV Ok compost Home as certified by TUV.

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INDUSTRIAL

sku# 49210F300N | 300/cs

Compostable Centerplate

• Round-out your sustainable event with maximum convenience and quality

BPL

- Our pulp products are plant-based and are both home & Industrial compostable and recyclable, certified by BPI and TUV Austria
- Temperature tested for and hot and cold plated dishes
- Durable design can withstand heavy plated foods





COMPOSTABLE



Navigating the Shift to Online Ordering

32 oz. PP Round Bowl

sku# 77032B300 | 300/cs

Beneficial Bowls

- Microwave- safe PP containers make reheating fast and easy
- Vented and splash resistant lids work great for delivery
- Fully recyclable base and lid make clean up quick and easy











of consumers would be willing to pay extra for food packaging that ensures food quality⁴ The option to offer to-go is no longer a question - the question for operators is now how to navigate the shift. As busy lifestyles become the standard for consumers, restaurants need to offer the ability to deliver straight to their door as this is a key factor for consumers when deciding where to use ones dining dollars. Restaurants should leverage the convenience of online delivery and carry out in marketing to remind consumers how these options fit their lifestyle needs. The majority of consumers still pick up the phone to order delivery or take-out but the predominately young, urban consumers drive third party delivery company usage. Third party delivery company users have a tendency to order twice a week or more which means that operators have the opportunity to build repeat customers by using these services. While forming strategic third party partnerships, restaurants should also invest in their own ordering platforms to simplify the digital ordering process to boost incremental sales among consumers across all generations.

The need for convenience in delivery does not imply that consumers are willing to sacrifice quality. Food packaging that maintains the integrity of the food will improve the value of delivery and increase sales.



32 oz. PET Single-Serve Bowl sku# 12032T300 | 300/cs

Role of the Bowl

- Snap tight lids for no spill handling and secure transport
- Superior aesthetics designed for merchandising and retail appeal
- Crack and crush resistant

Black 52 oz. 9" x 9" Square Container

sku#99156DW200 | 150/cs

Durable Delivery

- Extra-strength ribbing securely holds heavy and hot foods throughout transportation
- Stackable design makes back-of-house prep and transit easier
- Recyclable packaging designed for any hot food culinary creation













Seamless Ordering in More Ways than One

14" & 16" Stackable Party Platters

sku# C78140050D25 & 76100040N50 | 25 & 50/cs C78160050D25 & 76120050N50 | 25 & 50/cs

Stackable Servings

NEW!

- Unique modular system provides a variety of different serving sizes and menu combinations
- Durable & stackable base and lid makes prep and delivery easy
- Extra strength ribbed PP platter base ideal for catering orders
- Perfect for cross-merchandising multiple food categories across all dayparts and cuisine types









of consumers believe the ease to place an order for delivery is important⁵

This publication is printed on recycled paper.

With the convenience of modern technologies, consumers are shifting from wanting food fast to wanting high quality foods faster and easier. They want premium, fresh, healthy foods with the option of a multitude of speedy delivery options. While the younger consumers prefer to order online through the company's website, mobile app or third party services, phone orders are still prevalent. With the consumers now having even busier lifestyles, they need the ease of ordering anywhere at any time in whichever platform they prefer. Operators should be able to accommodate these demands without limiting their healthy menu options

or new food trends. Everyone is pressed for time and their expectations for quality and service are high since consumers are becoming accustomed to seamless ordering experiences.

There is a demand for premium, convenient food packaging that is designed for onthe-go upscale foods. Food packaging should maintain the integrity of the food while also showcasing the quality. Exceeding consumers' high expectations of convenience will make you stand out among the overabundance of on-demand options that allows consumers to order nearly anything for delivery.



Black 14" Square Deep Party Platter with Clear PP 2.5" Lid

C72141550D25PP | 25/cs

Beat the Heat

- Vented PP construction designed for hot food applications up to 240°F and helps control moisture during transit
- Durable and stackable base and lid makes back of house prep, transit and storage easy

PP Serving Utensils sku# UBK72FPP | 72/cs

UBK72SPP | 72/cs

Serve with Style

- Extra-strength and durable
- \bullet PP designed for hot food applications up to 240°F
- Easy to use ergonomic and natural grip













Off Premise, **Off Hours**

NEW!

6" x 9" Two-Compartment Hinged Rectangle Take-Out Container

sku# H77090020F264 | 264/cs

Time For A Break-away

- Dual, easy-open tabs are made for easy handling while locking lids prevent leaks
- Patented break-away™ lids tear away easily for table ready dining on-the-go
- Reheatable and refrigerator friendly features offer convenience and style
- Durable and stackable design makes prep, transit and storage safe and easy









71%

of consumers dine out for four or more occasions in a week⁶



Operators have the opportunity to leverage the blurring of dayparts to drive incremental business through nontraditional meal times, especially as younger consumers expand interest in eating outside of the three main courses. Declining same store sales during traditional dayparts suggest opportunity lies in focusing on meals such as snack, dessert and late-night to reach new consumers and sustain revenue.

Consumers have busy, fast-paced lifestyles, creating a need for meals offered at hours that are convenient to them. Operators should offer easily transitional food options during these alternate parts of the day, giving consumers the food they crave, whenever they want it most!

Creating an off-premise menu that meets consumers' desires from breakfast to happy hour through late-night, requires adaptable packaging that provides durability for different types of food. There should be flexibility in the food packaging to not only accommodate the different meal sizes, but also the ability to hold different meal types, now being offered throughout the day. Sturdy, stackable packaging that suits hot and cold temperatures, extends brand presentation and helps to maintain the total consumer off-premise experience.









lable

16

sku# 1000051 | 148/cs

Table Ready Take-out

- Extra strength hinged containers ideal for single-serve and multi-serve to-go orders
- Patented break-away[™] lids easily separates from base creating a table-ready dining experience
- Clear anti-fog lid helps maintain optimal clarity and freshness
- Durable and stackable design makes prep, transit and storage safe and easy

WHERE DOES IT GO?



Myth VS Fact

Myth. Food packaging is overflowing landfills because of its high use and inability to break down.

Fact. Food packaging accounts for less than 2% of materials discarded in landfills by weight—while virtually no items have been designed to break down in a landfill.



Composting

Myth. Compostable food packaging doesn't actually compost—or there's no place to compost it.

Fact. Compostable food packaging made from paper and plant-based plastics do compost in compatible facilities. The industry is expanding the availability of compost facilities.



Myth vs Fact

Myth. Recycled items need to be carefully sorted into separate bins.

Fact. Recycling is moving towards "single-stream" material recovery facilities which means all recycling is placed into the same bin, which saves on collection costs, and then sorted by machines at the facility. With this process, recycling rates are higher.

Myth vs Fact

Water

Myth. Plastic straws are one of the most common items found on beaches.

Fact. True. In Ocean Conservancy's 2018 International Coastal Cleanup report, straws ranked #7 of items on beaches around the globe—about 3% of total trash found.

🗾 Sabert 🛛 Earthtelligent

OUR COMMITMENT TO SUSTAINABILITY

At Sabert, we believe that our commitment to the environment is a fundamental part of our core business philosophy -- that a more sustainable future helps our customers, our industry, our communities and our planet.

Across all of our facilities, partners, plants and people, we're putting our inventive culture to work to help find new ways to protect the environment, strengthen communities and drive responsible growth - every day.





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For more packaging options, or for more information, visit **www.SABERT.com or call 1(800) 722-3781.**

1 Datassentials Sustainability Messaging - November, 2018 Keynote Report

- 2 NRA The State Of Restaurant Sustainability 2018 Edition
- 3 Zagat 2018 Dining Trends Survey January 2018
- 4 Mintel Foodservice Online Ordering and Delivery US, November 2018
- 5 Datassentials Food Service at Home May 2017 Keynote Report
- 6 Mintel Dining Out Dayparts US, November 2018 Report
- 7 U.S. Department of Agriculture and Environment Protection Agency